

Privacy Policy

FACTS

WHAT DOES FFP WEALTH MANAGEMENT, LLC DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we gather, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we gather, and share depend on the service you have with us. This information can include: <ul style="list-style-type: none"> • Social Security number and income • Account balances and payment history
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons we choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Do we share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our services to you (Estate Planning, Retirement Planning, Tax Preparation Services)	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	N/A	N/A
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For our affiliates to market to you	N/A	N/A
For non-affiliates to market to you	No	We don't share

Questions?	<p>Call 763-231-2760</p> <p>Please note:</p> <p>If you are a <i>new</i> customer, we can begin using your information from the date you received this notice. When you are no longer our customer, we continue to use your information as described in the notice.</p>
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Who we are	
Who is providing this notice?	FFP Wealth Management, LLC
What we do	
How do we protect your personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How do we gather your personal information?	We gather your personal information, for example, when you <ul style="list-style-type: none"> • Open an account or deposit money
Why can't you limit all sharing?	Federal law gives you the right to limit only <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes—information about your creditworthiness • Affiliates from using your information to market to you • Sharing for non-affiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
What happens when you limit sharing for an account you hold jointly?	Your choices will apply to everyone on your account—unless you tell us otherwise.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and non-financial companies. (Does not apply)
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. (Examples: Charles Schwab, Fidelity)
Joint marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you. (Does not apply)